

2023 QKA-1 PLAN MANAGEMENT

SUGGESTED STUDY SCHEDULE

WEEK	MODULE	TO DO LIST	GOT IT!	ASSESSMENT SCORE & NOTES
1	Plan Types	<ul style="list-style-type: none"> • Complete the online module • Read the Resource Guide PDF • Review the additional resources 		
2	Plan Qualifications	<ul style="list-style-type: none"> • Complete the online module • Read the Resource Guide PDF • Review the additional resources 		
3	Employee Contributions	<ul style="list-style-type: none"> • Complete the online module • Read the Resource Guide PDF • Review the additional resources 		
4	Distributions	<ul style="list-style-type: none"> • Complete the online module • Read the Resource Guide PDF • Review the additional resources 		
5	Participant Loans	<ul style="list-style-type: none"> • Complete the online module • Read the Resource Guide PDF • Review the additional resources 		
6	Eligibility	<ul style="list-style-type: none"> • Complete the online module • Read the Resource Guide PDF • Review the additional resources 		
7	Vesting	<ul style="list-style-type: none"> • Complete the online module • Read the Resource Guide PDF • Review the additional resources 		
8	Employer Contributions	<ul style="list-style-type: none"> • Complete the online module • Read the Resource Guide PDF • Review the additional resources 		
9	Safe Harbor 401(k) Plans	<ul style="list-style-type: none"> • Complete the online module • Read the Resource Guide PDF • Review the additional resources 		
10	QKA-1 Practice Exam	<ul style="list-style-type: none"> • Pass the practice exam • Study the feedback • Retake the practice exam • Enroll in your QKA-1 exam within your Catalog in Learning Activities 		
11	QKA-1 Proctored Online Exam	<p>You should have received instructions via email on how to access your exam following your enrollment request.</p> <p>YOU GOT THIS!</p>		

EXAM DATE:

YOUR SCORE: