



2022 CPC/Consulting Modules Order Form

Please complete all sections of this registration form or register online at <https://www.asppa.org/professional-development/cpc-modules>. Incomplete forms may delay processing.

CPC Module registration fees are not refundable.

APPLICANT INFORMATION Please print all information legibly. (All fields are required)

Mr./Mrs./Ms. _____
(Circle one) Last Name First Name MI

Daytime Phone Number _____ Fax Number _____

Company _____ Title _____

Email _____

Mailing Address _____

City _____ State _____ ZIP _____

Work Home Check here if your address has changed since your last examination.

If your name differs from that used in a previous ASPPA transaction, please indicate prior name.

Mr./Mrs./Ms. _____
(Circle one) Last Name First Name MI

| Core Modules | Price |
|--|--------------------------------|
| Investments | <input type="checkbox"/> \$200 |
| Distribution & Loans | <input type="checkbox"/> \$200 |
| Fiduciary Topics | <input type="checkbox"/> \$200 |
| Related Groups & Business Transactions | <input type="checkbox"/> \$200 |
| Elective Modules | |
| ESOPs | <input type="checkbox"/> \$200 |
| Governmental & Tax-Exempt Plans | <input type="checkbox"/> \$200 |
| Nonqualified Plans | <input type="checkbox"/> \$200 |
| Cash Balance | <input type="checkbox"/> \$200 |

TOTAL

METHOD OF PAYMENT Check one:

Visa MasterCard American Express Discover Check or money order (enclosed) **Total Amount Due \$** _____

Card No: _____ Exp. Date: _____

Cardholder's Name: _____ Authorized Signature: _____

This registration form must be accompanied by payment. Please make check or money order payable to ASPPA.

Fax to: 703.516.9308 | Mail to: ASPPA, PO Box 34725, Alexandria, VA 22334-0725



2022 CPC/Consulting Modules Information

The CPC/Consulting modules are offered online. Each module provides study material and an online exam. Candidates are welcome to use additional publications and resources to complete the exam, just as a consultant would use all available resources to ensure a client is provided with the correct information.

Once a candidate's registration is received and processed, the candidate will receive access information to the module(s) and his/her login information via email within 1-2 business days. **We recommend that you allow at least two weeks for delivery if mailing the registration form. ASPPA cannot be responsible for delay or loss of your registration by the postal service. If a registration form is faxed, please allow 3 business days to process your registration form. ASPPA cannot confirm receipt of a registration form over the phone.**

Pursuing the CPC credential:

RPA candidates that have completed ASPPA's QPA examination series will be required to complete 4 core modules and 2 elective modules, in addition to the CPC proctored examination. ERPAs that have not completed ASPPA's QPA examination series will be required to complete the 4 core modules, 2 elective modules, the CPC proctored examination, and the DB examination.

Transition Rules and Module Waivers

Transition Rules for Candidates who have passed the C-3 or C-4 Examination

A candidate who **has passed the C-3 exam** only (not C-4) will receive credit for the Investments, Distributions & Loans and Fiduciary Topics modules. These candidates will need to complete the Related Groups & Business Transactions module, two elective modules and the proctored CPC examination, in addition to the QPA exam requirements to obtain the CPC credential.

A candidate who **has passed C-4** only (not C-3) will receive credit for the Related Groups & Business Transactions module and two elective modules. These candidates will need to complete the Investments, Distributions & Loans and Fiduciary Topics modules and the proctored CPC examination, in addition to the QPA exam requirements to obtain the CPC credential.

Mail completed registration form with check or credit card payment to:

ASPPA | PO Box 34725 | Alexandria, VA 22334-0725

Fax completed registration form with credit card information to: 703.516.9308

If you are faxing your registration, please do not send a copy via mail.