Application for Affiliate Membership

Membership in ASPPA must be renewed annually.

First Name			Former Name	Former Name	
Company		Company Owner	Tit	tle	I am the owner
Street Address			Ci	ty	
State		Zip Code			
Work Phone		Home Phone	Fa	Home x	Business
E-mail Address		Date of Birth			
Which professional cred	entials do you hol	ld? (Choose all that	apply)		
AAMS	CEBS	CMFC	EA		MSFS
AEP	CFA	CPA	ERPA		PFS
APA	CFP	CRA	Esq		RFC
APR	CFS	CRC	FCA		RFP
ARPC	ChFC	CRPC	FSA		RIA
ARPS	CIMA	CRS	МААА		RP
ASA	CLU	CRSP	MCRS		Other
Which position best des	cribes your work?		ness most closely descr nployment?	ibes your	
Other		Other			

Code of Conduct:

Have you been found guilty of a felony, violation of insurance or securities regulations or any violation of the code of ethics of any professional or business organization?

No Yes (If yes, explain on a separate attachment.)

I have read the ASPPA Code of Professional Conduct and if my application is accepted I agree to abide thereby. I certify that the information provided in this application is true and correct to the best of my knowledge. (If you do not have a copy of the ASPPA Code of Professional Conduct, please call the ASPPA office to request one.)

Payment Information:

ASPPA Benefits Council Members receive a \$50 discount on the first year's dues payment.

Payment Date:		Dues Payment:						
Jan. 1-Jun. 30		\$630				\$50		\$295
Jul. 1-Oct. 31		(dues through 12/31)				Retired or Government Employee		(dues through 12/31)
Nov. 1-Dec. 31		\$75 Full-time Student				\$590		Add NAPA Membership
		(must include copy of paid tuition bill)				(includes next year's dues)		(\$50 annually)
Add NTSA Membership (\$50 annually)								
I am paying by:	Check	Money Order	Mastercard	Visa	Amex	Discover		
Name as it appea	ars on card:		Card Nu	mber			Exp Date	Signature

Remit Payments:

Paying by check? Please send your completed application to: ASPPA, P.O. Box 34725, Alexandria, VA, 22334-0725. Paying by credit card? Please fax your completed application to 703.516.9308 or email: accountsreceivable@usaretirement.org.

Dues appearing on this application are not valid after December 31, 2021. Questions? Please call us at 800.308.6714.

Tax Deductions:

Dues, contributions or gifts to ASPPA are not deductible as charitable contributions; they may be deductible, however, as ordinary and necessary business expenses. Federal law prohibits a tax deduction for the portion of membership dues attributable to lobbying expenses incurred by the organization. Consequently, for 2023, 10% of your dues are non-deductible in accordance with this provision.

ASPPA

Join Now!